

Patient Name: _____

Birth Date: _____ Age: _____ Sex: ___ M ___ F
Month/Day/Year

Preferred Language(s): _____

Mother's Name: _____ Father's Name: _____

Parent Status: __Married __Divorce __Single __Live Together __Other

PRIMARY ADDRESS:

SECONDARY ADDRESS:

Home Ph: (____) _____ msg ok ___

Home Ph: (____) _____ msg ok ___

Cell Ph: (____) _____ msg ok ___

Cell Ph: (____) _____ msg ok ___

Work Ph: (____) _____ msg ok ___

Work Ph: (____) _____ msg ok ___

RESPONSIBLE PARTY (PLEASE PRINT CLEARLY)
(If minor, parent or guardian who brings child in for appointments.)

PRIMARY INSURANCE:
MEMBER I.D. NUMBER:
Birthdate: / / GROUP #:
Employer:

SECONDARY INSURANCE:
MEMBER I.D. NUMBER:
Birthdate: / / GROUP #:
Employer:

PAYMENT INFORMATION

CREDIT CARD TYPE (please circle): VISA MASTERCARD AMERICAN EXPRESS DISCOVERY

CARD NUMBER: _____ EXPIRY DATE: ____/____ CSC: _____

MEDICAL INFORMATION

Patient's physician: _____ Phone: _____

Medications and Dosage: _____

PSYCHOLOGICAL INFORMATION

Previous psychological evaluation and/or treatment? _____

Therapist's name: _____ Dates? _____

SCHOOL INFORMATION

School: _____ Grade: _____

Teacher's Name: _____ Spec Ed? _____

Concerns: _____

Has child undergone any psychological testing? _____

ALERT

- When two addresses are supplied, statements are mailed to each address until balance is zero.
- *I do no enter into financial disputes between households.* Ultimate payment responsibility remains with the "responsible party" – the parent/guardian who brings a child in for appointment.
- I strongly urge that you verify your mental health coverage. It varies from plan to plan and most insurance carriers require pre-authorization for mental health benefits.
- It is your responsibility to find out what pre-authorization requirements are and what is covered. You are responsible to keep your authorization status current.
- *You are responsible to submit and coordinate your claims* unless you have Premara Blue Cross. In all instances, you are responsible to contact insurance when claims are delayed.
- If you do not wish to incur any administrative fee while claims are being processed, pay in full at the time of your visit and have the insurance carrier reimburse you directly
- If you are uninsured, payment in full is expected at the time of service.
- Scheduling times are reserved for families who keep their payments current.

Signed Consent to Treatment and Terms

My signature below does NOT indicate that I am waiving *any* of my rights outlined by the Health Insurance Portability and Accountability Act (HIPPA) disclosures. My signature below DOES indicate:

- I've reviewed Dr. Clancy's intake documents and understand them to my satisfaction.
- I give permission for evaluation and treatment for myself (or my minor child).
- I give permission for as-requested claim processing information to be released to my insurance carrier.
- I understand there are certain exceptions to confidentiality rights and these have been fully explained.
- I agree to abide by the policies contained therein, scheduling, financial, and insurance terms, including:
 - ✓ Call my insurance plan regarding coverage and pre-authorization. Obtain pre-authorization.
 - ✓ Bring co-pay to each appointment (or full amount if I don't wish to incur 1% administrative fee).
 - ✓ Submit claim within 10 days of visit, coordinate delayed claims, and pay any uninsured balance.
 - ✓ Pay 1% administrative fees when balance is carried for any reason, including delayed claims.

SIGNED BY PATIENTS 13 YRS & ABOVE **SIGNED BY PARENTS/GUARDIANS OF MINORS**

SIGNATURE DATE: / /
M D Y

SIGNATURE DATE: / /
M D Y